

Vacation Planning Form

Date _____ Time _____ Planner Name _____

Customer Contact Name _____

Preferred method of contact: Home phone _____ Cell _____

e-mail: _____

Address: _____

Travelers' Legal Names (as on driver's license or passport) and Dates of Birth:

Where are you interested in traveling?

For international travel:

Does everyone have a passport valid 6 months beyond return date? _____

When would you like to travel? _____ Are your dates flexible? _____

What airport cities would you like to consider for your departure? _____

Where did you go on your last vacation? _____

Best experience of last vacation? _____

Have you worked with another travel agent with this office? _____

What type of resort would you like? _____ moderate _____ luxury

Are you celebrating anything special? _____ honeymoon _____ anniversary _____ birthday

Would you like to stay in an upgraded room category with a better view? _____

Other comments and requests: _____
